



County Employees' Retirement Fund

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Clerk Bulletin

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Beneficiary Forms Consolidated

In an effort to streamline paperwork, CERF has combined both death benefit forms into one document. Form 1A is the \$10,000 death benefit, which applies to all active CERF members. Form 8 is the unmarried vested death benefit, refunding all contributions in the event an unmarried, active member dies with at least 8 continuous years of service.

Previously, those were separate documents. They are now combined on one document, which is attached to this Clerk Bulletin and is available at mocerf.org/Member/Forms/Pension Plan Forms.

If members want the same beneficiaries for both forms, they can check the box on page 2, which saves them having to enter the information twice. Page 2 also serves as the signature page. As a reminder, our system will not accept a beneficiary without the full SSN, complete DOB and mailing address. The new form allows for two primary beneficiaries and three contingent beneficiaries. Use additional forms to list additional beneficiaries.

Please discard old versions of these forms and begin using the new form.

Updated Forms

CERF has updated two forms: Form 2A and Form 2B. Both are attached to this Clerk Bulletin and are available at mocerf.org/Member/Forms/Pension Plan Forms.

Form 2A is the Refunds Payment Election form. Form 2B is the Designation of Survivor form.

Please discard old versions of these forms and begin using the new form.

Pre-Retirement Webinar

CERF and Empower Retirement will host a Pre-Retirement Webinar from 9-11 a.m. September 21. Empower will distribute registration information to counties.

Members who are two to three years from retirement may want to attend. The webinar covers the basics of the CERF Pension and CERF Savings.