County Employees' Retirement Fund
2121 Schotthill Woods Drive
Jefferson City, MO 65101
Toll Free: 877-632-2373
Fax: 573-761-4404

Substitute MO W-4P

Version 1.1

SUBSTITUTE WITHHOLDING CERTIFICATE FOR PENSION OR ANNUITY PAYMENTS

The CERF Board of Trustees and Staff are not qualified to offer specific tax advice; that advice must be secured from the Internal Revenue Service or a professional tax accountant. For instructions regarding MO W-4P, please refer to https://dor.mo.gov. Instructions can also be found on the CERF website at https://www.mocerf.org under the Retiree Tab, Pension Plan Forms.

Tax withholdings may also be updated online using the CERF Member Portal instead of this form. Visit https://www.mocerf.org to access the Member Portal.

PERSONAL INFORMATION (PLEASE PRINT)												
Name First Middle Last				Social Security Number	X	X	X	X	X				
Mailing Address Street				E-mail Address								
City State Zip				Telephone								

[illegible]AX WITHHOLDING (PLEASE PRINT) **This will replace any previous elections.**

CHECK ONLY ONE OPTION BELOW	[illegible]
❑	I elect to NOT have D[illegible] [illegible] income tax withheld from my [illegible] pension.
❑	[illegible] [illegible] $

CHECK ONLY ONE OPTION BELOW	If you are not a Missouri resident, you may not need to have Missouri withholdings.
❑	I elect to NOT have Missouri State income tax withheld from my CERF pension.
❑	I voluntarily elect to have the following fixed dollar amount withheld from each periodic CERF pension payment (cannot be less than $10 per month):

Signature: _____ **Date:** _____